

Alabama Department of Revenue - Property Tax Division

Regular Homestead Exemption Claim Affidavit

You may complete this form and send it to your county tax assessing official's office to claim the homestead exemptions under Section 40-9-19 (a)(1), (b), and (c) of the *Code of Alabama 1975*. These exemptions may also be claimed in person at your local office. If you are over the age of 65, blind, or permanently and totally disabled, you may qualify for a greater homestead exemption which must be initially claimed in person.

Section 1 - Property Information

County Name: _____

Parcel Number:

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Physical Address: _____

(Street Address)

Mailing Address: _____

Same as above?

(City)

(State)

(Zip Code)

Yes

No; please complete the section below:

(Street Address)

(City)

(State)

(Zip Code)

Deed Book/ Page #: _____

Section 2 - Ownership Information

Owner Name(s) as Deeded: _____

Date of Purchase/Conveyance: _____

(Month / Day / Year)

Date of 1st Occupancy: _____

(Month / Day / Year)

Owner Date of Birth: _____

(Month / Day / Year)

Owner Phone Number:

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Owner Email Address: _____

Section 3 - Claim of Regular Homestead Exemption

I hereby claim the homestead exemptions provided by Section 40-9-19 (a)(1), (b), and (c) of the *Code of Alabama 1975*. I affirm that I, as owner, began occupying the property described above as my primary residence on the date of first occupancy as specified above. I also attest that I have no active homestead exemptions for any other property in this or any other county or state. Further, I understand that knowingly and willfully giving false information for the purpose of claiming a homestead exemption or for the purpose of assisting another person to claim a homestead exemption is punishable by penalty of twice the amount of any ad valorem tax which would have been due, retroactive for up to 10 years plus interest at a rate of 15 percent per year from the date the tax would have been due.

Signature: _____

(Owner)

Date: _____

Printed Name: _____

If over age 65, please bring in previous year tax return, federal and state for discount.

If on VA or SSI Disability, please bring in your Notice of Award letter stating 100% disability and total and permanently unemployable letter.

Affidavit for Filing Regular Homestead Exemption

Please have purchaser fill out, sign and attach copy of deed and driver's license if filing homestead by proxy.

1. Is this a new home or an existing home? _____
2. Will this be your primary residence? _____
3. Is this the only home you own? _____
4. If you own other homes, do any of those have homestead? _____
5. How many square feet in the home? _____
6. How many rooms are in the house (kitchen, living, bedrooms, etc but no laundry or bath)? _____
7. How many levels does the house have, not including the basement? _____
8. What type of siding does the house have? _____
9. How many bathrooms? _____ How many of each type:
 - a. 2 sinks, walk-in shower, jetted tub, toilet _____
 - b. 2 sinks, walk-in shower, garden tub, toilet _____
 - c. 2 sinks, tub/shower combo with jetted tub, toilet _____
 - d. 2 sinks, tub/shower combo, toilet _____
 - e. 1 sink, tub/shower or shower, toilet _____
 - f. 1 sink, toilet _____
10. What percentage of the flooring is carpet? _____ Hardwood/laminate _____ Tile _____ Vinyl/LVP _____
11. Is there a basement? _____ Is it full, partial or unfinished? _____
12. How many fireplaces? _____ Is there a chimney? _____
13. Do you have a garage or carport? _____ How many cars will it hold? _____
14. Any separate buildings (barns, sheds, boat house, docks, etc.) or a pool? _____
15. Is this a mobile home? _____
 - a. Is this the only mobile home on the property? _____ If not, how many mobile homes total are now on the property? _____
 - b. Size (L x W): _____
 - c. Year: _____
 - d. Any porches, decks or additions to mobile home: _____
 - e. Is the mobile home underpinned or have skirting? _____
 - f. What is the Model #: _____
 - g. What color is the mobile home? _____